

Tamalluk Gateway

Foreign Demand Index

Q3 2026

07/01/2026 to 09/30/2026

Sample edition

Headline

The United Kingdom generated 5719 visitors, a 13% increase from the previous quarter.

Indonesia contributed 3465 visitors, up 14% from the previous quarter.

Malaysia saw 2284 visitors, a 12% rise from the previous quarter.

Interested visitors by source country

United Kingdom		5,719
Indonesia		3,465
Malaysia		2,284

Interested visitors by city

Makkah		8,942
Madinah		6,144
Jeddah		4,340
Riyadh		4,060
AlUla		996

Home types

1 bedroom		4,823
2 bedrooms		4,691
Studio		4,056

3 bedrooms		2,758
4 bedrooms		1,104
Villa		474
Penthouse		419
Townhouse		230

Demand by source country

- **United Kingdom:** 5719 visitors (13% increase)
- **Indonesia:** 3465 visitors (14% increase)
- **Malaysia:** 2284 visitors (12% increase)

Demand by city and zone

- **Makkah:** 8942 visitors
- **Madinah:** 6144 visitors
- **Jeddah:** 4340 visitors
- **Riyadh:** 4060 visitors
- **AlUla:** 996 visitors

Top zones:

- Sample zone: Makkah Central Area, Makkah – 7962 visitors
- Sample zone: Jeddah Waterfront, Jeddah – 3515 visitors
- Sample zone: Riyadh Financial District, Riyadh – 3242 visitors
- Sample zone: Madinah Central Area, Madinah – 2357 visitors
- Sample zone: Madinah Knowledge District, Madinah – 2332 visitors

What buyers want

Unit types:

- 1 bedroom – 4823 visitors
- 2 bedrooms – 4691 visitors
- Studio – 4056 visitors
- 3 bedrooms – 2758 visitors
- 4 bedrooms – 1104 visitors
- Villa – 474 visitors
- Penthouse – 419 visitors
- Townhouse – 230 visitors

Budgets:

- SAR 750k to 1.5M – 6960 visitors
- SAR 1.5M to 3M – 6553 visitors
- Under SAR 750k – 3691 visitors
- SAR 3M to 6M – 3143 visitors

- Over SAR 6M – 777 visitors

Persona highlights

British Muslim family of South Asian heritage seeks a place for Umrah and retirement, valuing closeness to the Haram and an asset for children; they prefer two or three bedrooms near the Haram or in a family district, and welcome hotel-apartment management.

Indonesian family is motivated by repeat Umrah, prestige of owning near the Haram, and hedging against the rupiah; they prefer studio or one bedroom close to the Haram and serviced units they can rent out between visits.

Malaysian professional family aims to diversify outside Malaysia, achieve rental yield, and support Umrah stays; they prefer one or two bedrooms in Jeddah or Riyadh for yield, or Madinah for family use.

Methodology and limitations

The Index counts distinct anonymous visitors on Tamalluk Gateway from 2026-07-01 to 2026-09-30. Visitors are identified by a one-way hash; no names or contact details are used. A figure is published only when it stands for at least 10 visitors. Interest on one platform is not the whole market.

Sample data for demonstration. General information, not investment advice. Approved by OdooBot.